



GALLOWAY DISPATCH



Professional Fire Fighters of Arizona (PFFA) State Convention

by Chris Hoerchler

Galloway Asset Management, LLC, was honored to again sponsor the Professional Firefighters of Arizona Annual State Convention.

This year the Conference was hosted by Local 3066 and held in Prescott, Arizona.

Mike, Bob, Diane, and I were the Galloway team members that attended. All four of us were able to speak with several union leaders and delegates regarding the new pension reform legislation, their specific agencies, their individual retirement planning as well as their investment questions.

A great time was had by all and we look forward to next year's conference and once again playing a sponsorship role. Thank

you to the PFFA and specifically United Yavapai Firefighters for their hospitality and a great conference.

Upon returning from Prescott and the PFFA Conference, Diane and I had the opportunity to attend the National Fallen Firefighters Foundation Tucson Event, where Galloway Asset Management, LLC, sponsored a table and invited several firefighters from Southern Arizona to attend. This was an amazing event to honor those firefighters who have made the ultimate sacrifice. We are most appreciative to have been given the opportunity to participate in this event.

Have a Happy and Safe 4th of July!

POLICE

FIRE

197

DROP Rollovers Signed with Galloway Asset Management, LLC

Arizona Police-Fire Pension System Changes

We recently released a "411 Alert" emphasizing the change in the law in regards to buying back prior service time. This new law is effective July 20, 2011 and that date is just around the corner.

To reiterate what our "411 Alert" said, there have been a great number of rumors and various interpretations of the law therefore, we highly suggest that you investigate your situation thoroughly with Public Safety Personnel Retirement System, (PSPRS). The bottom line is this: If you have any prior service time or prior military service time that you are even slightly considering purchasing at some point in your career, please call PSPRS at (602) 255-5575 immediately to discuss your specific situation.





Retirement Planning and Financial Advice

by Bob Baker

Over the past twelve months, the 950 police officers and the financial advisors at Galloway Asset Management, LLC have conducted approximately 950 complimentary one on one retirement and financial planning meetings with public safety employees.

Kudos to those who invested their time to plan for their future and thank you for placing confidence in Galloway Asset Management, LLC to assist with these important decisions.

Throughout our public safety careers, we work day in and day out utilizing plans and tactics to survive. A fire cannot be fought, nor a suspect brought to justice, without tactics and a sound plan. Your financial and retirement planning should be no different.

As pleased as we are about

firefighters we have met with, we know there are many others who are procrastinating. It is never too early to start planning. Remember if you are a fire fighter or police officer there is never an obligation or charge to meet with a Galloway advisor.

The business model at Galloway Asset Management, LLC is simple; provide good, solid, trustworthy retirement and investment advice to all firefighters and police officers. Your future is our future!

To schedule an appointment with an advisor at Galloway Asset Management, contact our office at 480-325-8668.

Employee Spotlight Bob Baker



Bob Baker is an Investment Advisor Representative with Galloway Asset Management, LLC, and hold a series 65 license. Bob served 26 years with the Phoenix Police Department. Bob's interests in public safety and assisting people and retirees with financial planning brought him to Galloway Asset Management, LLC.

Bob is married to Kelleigh Evans, retired Lieutenant from Phoenix Police Department. They have three children. Bob enjoys hunting in the White Mountain area as well as spending time with his wife and family in the beautiful tall pines of Heber, Arizona.

Bob brings knowledge and humor with him and we are pleased to have him join the team at Galloway Asset Management, LLC.

Andrea Smith (Operations)	480.325.8668
August Schmidt (Investment Advisor)	480.325.8668
Bob Baker (Investment Advisor)	480.328.8668
Chris Hoerchler (Investment Advisor)	480.325.8668 x 171
Cindy Lance (Business Manager)	480.325.8668
Dave Bridges (Project Manager)	480.325.8668
Diane Sellier (Investment Advisor)	480.325.8668 x 167
John Fitzgerald (Investment Advisor)	480.947.5300
Kimberley Nickel (Operations)	480.325.8668 x 173
Lindsay Frazier (Client Coordinator)	480.325.8668 x 143
Mark McPherson (Investment Advisor)	480.325.8668 x 317
Mary Clark (Client Coordinator for John Fitzgerald)	480.947.5300
Mike Galloway (CEO/President)	480.325.8668 x 174
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